

Fill in this information to identify the case:

Debtor name	<u>STW Resources Holding Corp.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>16-33121-bjh-11</u>

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2016</u> MM / DD / YYYY	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$558,421.00
For prior year:	From <u>01/01/2015</u> MM / DD / YYYY	to	<u>12/31/2015</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$1,500.00
For the year before that:	From <u>01/01/2014</u> MM / DD / YYYY	to	<u>12/31/2014</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$13,043.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor STW Resources Holding Corp. _____ Case number (if known) 16-33121-bjh-11 _____
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Arch Capital Funding, LLC vs. STW Resources Holding Corp. d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station, STW Water Process & Technologies, LLC, d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station, STW Pipeline Maintenance & Construction, LLC d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station and Alan R. Murphy Case number <u>54394-2016</u>	Civil suit regarding unpaid debt	<u>Supreme Court of the State of New Yo</u> Name _____ <u>60 Centre Street</u> Street _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			<u>New York</u> <u>NY</u> <u>10007</u> City _____ State _____ ZIP Code _____	
7.2.	STW Resources Holding Corp. v. Watson Parker, LLC d/b/a Chief Services, Case Drilling & Pump Service, LLC, Casey B. Hutto and Eric Blue Case number <u>P-7454-83-CV</u>	Civil suit regarding unpaid debt stemming from turnkey drilling agreement	<u>112th District Court, Pecos County, TX</u> Name _____ <u>P.O. Drawer C</u> Street _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			<u>Ozona</u> <u>TX</u> <u>76943</u> City _____ State _____ ZIP Code _____	

Debtor	STW Resources Holding Corp. Name	Case number (if known)	16-33121-bjh-11
Case title	Nature of case	Court or agency's name and address	Status of case
7.3. GE Ionics, Inc. d/b/a GE Water & Process Technologies vs. STW Resources Holding Corporation	Civil suit regarding unpaid debt	Supreme Court of the State of New York Name New York County Courthouse Street 60 Centre Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		New York NY 10007	City State ZIP Code
	651832-2013		
Case title	Nature of case	Court or agency's name and address	Status of case
7.4. H20 Investments LP vs. STW Capital Reef/Ft. Stockton LLC, STW Resources Holding Corp., STW Water Process & Technologies, LLC, STW Energy Services, LLC, STW Oilfield Construction, LLC, STW Pipeline Maintenance & Construction, LLC		215th District Court, Harris County TX Name 201 Caroline Street #1330 Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Houston TX 77002	City State ZIP Code
	201641077		
Case title	Nature of case	Court or agency's name and address	Status of case
7.5. Lonestar West Enterprises, LLC vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt for materials and supplies	141st District Court, Tarrant County TX Name Tom Vandergriff Civil Courts Building Street 100 N. Calhoun Street, 3rd Floor	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Fort Worth TX 76196	City State ZIP Code
	141-281104-15		
Case title	Nature of case	Court or agency's name and address	Status of case
7.6. LLG Energy Services, LLC, d/b/a Moonlight Energy Services vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt stemming from turnkey drilling agreement	112th District Court, Pecos County TX Name P.O. Drawer C Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Ozona TX 76943	City State ZIP Code
	P-11936-112-CV		
Case title	Nature of case	Court or agency's name and address	Status of case
7.7. Oil Price.com vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt for media-related services	County Ct. at Law # 2 Midland County , Name 500 N. Loraine St. Street Suite Number 6	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Midland TX 79701	City State ZIP Code
	CC18571		

Debtor	STW Resources Holding Corp. Name	Case number (if known)	16-33121-bjh-11
Case title	Nature of case	Court or agency's name and address	Status of case
7.8. Power Up Lending Group, Ltd. vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt	Supreme Court of New York, Nassau C Name 100 Supreme Ct. Dr. Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Mineola NY 11501 City State ZIP Code	
16-001868			
Case title	Nature of case	Court or agency's name and address	Status of case
7.9. Seaboard International, Inc., dba Weir Seaboard vs. Case Drilling & Pump Service, LLC, et al.	Civil suit regarding unpaid debt stemming from turnkey drilling agreement	112th District Court of Pecos County T Name 112th District Court Street PO Drawer C	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Ozona TX 76943 City State ZIP Code	
P-11813-112-CV			
Case title	Nature of case	Court or agency's name and address	Status of case
7.10. Sichenzia Ross Friedman Ference, LLP vs. STW Resources Holding Corp.	Civil suit regarding unpaid legal fees.	Supreme Court of the State of New Yo Name New York County Courthouse Street 60 Centre Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		New York NY 10007 City State ZIP Code	
155843-2013			
Case title	Nature of case	Court or agency's name and address	Status of case
7.11. Smith, Robertson, Elliott & Douglas, LLP vs. STW Resources Holding Corp. and STW Water Process & Technologies, LLC	Civil suit regarding unpaid legal fees.	County Ct. at Law # 2, Travis County T Name 1000 Guadalupe Street Room 211	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Austin TX 78701 City State ZIP Code	
C-1-CV-16-001509			
Case title	Nature of case	Court or agency's name and address	Status of case
7.12. STW Resources Holding Corp., STW Energy Services, LLC, STW Pipeline Maintenance & Construction, LLC, STW Water & Process Technologies, LLC, and STW Oilfield Construction, LLC vs Felipe Sanchez, Hector M. Martinez Trevino, Terry Jacobs, Joshua C. Brooks, Dufrane Nuclear Shielding, Inc. and Dufrane Construction, LLC	Civil suit for breach of contract, breach of fiduciary duties, defalcation, tortious interference with business contracts and relationships, tortious interference with a purchase and sale agreement, conversion and civil conspiracy.	238th Dist. Ct., Midland County TX Name 500 N. Loraine St. Street Suite Number 800	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Midland TX 79701 City State ZIP Code	
CV-50,854			

Debtor	STW Resources Holding Corp.		Case number (if known)	16-33121-bjh-11
	Name			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.13.	STW Resources Holding Corp. and STW Pipeline Maintenance & Construction, LLC vs Adam Gregory Jennings and Jennings Energy Services, LLC	Civil suit regarding breach of contract, breach of fiduciary duties, defalcation, tortious interference with business contracts and relationships, and tortious interference with a purchase and sale agreement, and conversion.	385th District Court, Midland County T	<input checked="" type="checkbox"/> Pending
	Case number		Name	<input type="checkbox"/> On appeal
	CV-51926		500 N. Loraine St.	<input type="checkbox"/> Concluded
	Street		Suite Number 801	
			City Midland State TX ZIP Code 79701	
	Case title	Nature of case	Court or agency's name and address	Status of case
7.14.	United Drilling, Inc. vs Case Drilling and Pump Service, LLC and STW Resources Holding Corp.	Civil suit for breach of contract	83rd District Court, Pecos County TX	<input type="checkbox"/> Pending
	Case number		Name	<input type="checkbox"/> On appeal
	P-7405-83-CV		400 S. Nelson	<input type="checkbox"/> Concluded
	Street		Suite Number 801	
			City Fort Stockton State TX ZIP Code 79735	
	Case title	Nature of case	Court or agency's name and address	Status of case
7.15.	EastJ4 LP, Janet Stinus, CP Four Group, Ltd., and Carolyn Pearson	Civil suit regarding unpaid debt	County Ct. at Law #2, Midland County	<input checked="" type="checkbox"/> Pending
	Case number		Name	<input type="checkbox"/> On appeal
	CC-18399		500 N. Loraine St.	<input type="checkbox"/> Concluded
	Street		Suite Number 6	
			City Midland State TX ZIP Code 79701	
	Case title	Nature of case	Court or agency's name and address	Status of case
7.16.	Viewpoint Securities, LLC vs STW Resources Holding Corp.	Arbitration award related to investment banking services.	Sup. Ct. of California, San Diego Coun	<input type="checkbox"/> Pending
	Case number		Name	<input type="checkbox"/> On appeal
	37-2014-00036027-CU-FA-CTL		220 West Broadway	<input checked="" type="checkbox"/> Concluded
	Street			
			City San Diego State CA ZIP Code 92101	
	Case title	Nature of case	Court or agency's name and address	Status of case
7.17.	West Unified Communications Services, Inc., f/k/a Intercall, Inc. vs. STW Resources Holding Corp.	Civil action regarding unpaid debt	District Court of Douglas Co., Nebraska	<input checked="" type="checkbox"/> Pending
	Case number		Name	<input type="checkbox"/> On appeal
	CI 16 5533		1701 Farnam Street	<input type="checkbox"/> Concluded
	Street		5th Floor	
			City Omaha State NB ZIP Code 68183	

Debtor STW Resources Holding Corp. _____ Case number (if known) 16-33121-bjh-11 _____
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>DeMarco-Mitchell, PLLC</u>	<u>N/A</u>	<u>07/29/16</u>	<u>\$10,000.00</u>

Address

1255 West 15th Street
 Street
Suite 805

Plano TX 75075
 City State ZIP Code

Email or website address

www.bankruptcytx.com

Who made the payment, if not debtor?

The Marie Baier Foundation

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor STW Resources Holding Corp. _____ Case number (if known) 16-33121-bjh-11 _____
 Name _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
14.1. <u>619 West Texas Avenue</u> <u>Street</u> <u>Suite 126</u>	From	<u>2014</u>
<u>Midland</u> City	To	<u>May, 2016</u>
	State	ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor STW Resources Holding Corp. _____ Case number (if known) 16-33121-bjh-11 _____
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America Name <u>PO Box 15284</u> Street _____	XXXX- <u>1 8 4 6</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____
Wilmington DE 19850 City State ZIP Code				
Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. Frost Bank Name <u>PO Box 4597</u> Street _____	XXXX- <u>2 7 5 8</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____
Odessa TX 79760 City State ZIP Code				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Dufrane Corporation Name <u>201 NW Loop 1910</u> Street _____	Josh Brooks Address <u>201 NW Loop 1910</u> <u>Andrews, TX 79714</u>	Most if not all furniture, equipment, and business personal property listed in the Debtor's schedules has been stored at this location since July, 2016	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Andrews TX 79714 City State ZIP Code			

Debtor STW Resources Holding Corp. _____ Case number (if known) 16-33121-bjh-11
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address

25.1. STW Energy Services, LLC

Name _____

PO Box 11347

Street _____

Midland

State TX ZIP Code 79702-534

Describe the nature of the business

Oil tank cleaning and rig washing services in the oil & gas sector. Forfeited corporate charter 2/20/2015. Debtor has an 85% ownership interest.

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 4 6 - 3 0 7 6 9 4 9

Dates business existed

From 06/25/2013 To 02/20/2015

Debtor	STW Resources Holding Corp. Name	Case number (if known)	16-33121-bjh-11
Business name and address 25.2. STW Oilfield Construction, LLC Name 5037 E. Mockingbird Lane Street 5th Floor Dallas TX 75206-510 City State ZIP Code		Describe the nature of the business Oil & gas service. Debtor has a 100% ownership interest.	Employer Identification number Do not include Social Security number or ITIN. EIN: 8 0 - 0 9 3 8 8 7 4
		Dates business existed	From <u>06/30/2013</u> To <u>Present</u>
Business name and address 25.3. STW Pipeline Maintenance & Construction, LLC Name 3424 South County Road Street Suite 1192 Midland TX 79706 City State ZIP Code		Describe the nature of the business Pipeline-related services, including construction and repair, for poly and steel oil gas and water pipelines. Debtor has a 100% ownership interest.	Employer Identification number Do not include Social Security number or ITIN. EIN: 8 0 - 0 9 5 4 2 9 0
		Dates business existed	From <u>09/20/2013</u> To <u>Present</u>
Business name and address 25.4. Living Water Process & Technologies, LLC Name f/k/a STW Water Process & Tech, LLC Street 3424 S. County Road 1192 Midland TX 79706 City State ZIP Code		Describe the nature of the business Water treatment, reclamation and recovery service provider. Debtor has a 100% ownership interest.	Employer Identification number Do not include Social Security number or ITIN. EIN: 6 1 - 1 7 4 8 0 5 4
		Dates business existed	From <u>04/16/2014</u> To <u>Present</u>
26. Books, records, and financial statements			
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.			
<input type="checkbox"/> None			
Name and address		Dates of service	
26a.1. Kendall Williams Name 184 Bearclaw Circle Street Aledo, TX 76008-1230 City State ZIP Code		From _____ To _____	
		Dates of service	
26a.2. Vallerie Arrindell Name 4507 Holland Ave. Street Apt. 107B Dallas TX 75219-5748 City State ZIP Code		From _____ To _____	
		Dates of service	
26a.3. Sanjeev Paudel Name 3100 Caldera Blvd. Street Apt. 924 Midland TX 79705 City State ZIP Code		From _____ To _____	

Debtor	STW Resources Holding Corp. Name	Case number (if known)	16-33121-bjh-11
Name and address		Dates of service	
26a.4.	Miranda CFO Services, Inc. Name 15694 Riparian Road Street	From	To
	Poway City	CA State	92064 ZIP Code
26b.	List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.		
<input type="checkbox"/> None			
Name and address		Dates of service	
26b.1.	Marcum, LLP Name 2049 Century Park East Street Suite 300	From	To
	Los Angeles City	CA State	90067 ZIP Code
26c.	List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.		
<input type="checkbox"/> None			
Name and address		If any books of account and records are unavailable, explain why	
26c.1.	Miranda CFO Services, Inc. Name 600 West Broadway Street Suite 700		
	San Diego City	CA State	92101 ZIP Code
26d.	List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.		
<input checked="" type="checkbox"/> None			
27. Inventories	Have any inventories of the debtor's property been taken within 2 years before filing this case?		
<input checked="" type="checkbox"/> No.			
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.			
28.	List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.		
Name	Address	Position and nature of any interest	% of interest, if any
Alan R. Murphy	3424 S County Road 1192 Midland, TX 79706	CEO, President & Director	1%
Stanley T. Weiner	3424 S County Road 1192 Midland, TX 79706	Director	13%
Manfred E. Birnbaum	3424 S County Road 1192 Midland, TX 79706	Director	2%
Paul DiFrancesco	3424 S County Road 1192 Midland, TX 79706	Director	6.8%

Debtor	STW Resources Holding Corp. Name	Case number (if known)	16-33121-bjh-11
D. Grant Seabolt Jr.	5307 E. Mockingbird Lane 5th Floor Dallas, TX 75206	Secretary & Director	2%
Bill G. Carter	3424 S County Road 1192 Midland, TX 79706	Director	3%
Robert J. Miranda	3424 S County Road 1192 Midland, TX 79706	Director	0.4%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
STW Resources Holding Corp.	EIN: <u>2</u> <u>6</u> - <u>1</u> <u>9</u> <u>4</u> <u>5</u> <u>7</u> <u>4</u> <u>3</u>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/25/2016
 MM / DD / YYYY

X /s/ Alan Murphy

Printed name Alan Murphy

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes